

It's Your Money Workshop Series

Susi Q Center

Charitable Sponsors

Laguna Beach Community Foundation - Proud to present a money program for locals by locals. The Ocean Institute, American Heart Association, Orange County Community Foundation, Mission Hospital Foundation, Chapman University, Laguna Canyon Foundation, KOCE-TV, Foundation for the Great Park, and St. Joseph Hospital Foundation

Our Mission

To promote self-awareness of our own financial and estate plans; learn practical suggestions on how to find competent and ethical advisors and encourage tax-wise charitable giving.

NO FINANCIAL PRODUCTS WILL BE SOLD, NO PROFESSIONAL WILL RECEIVE YOUR MAILING ADDRESS OR PHONE NUMBER, NO CHARITY WILL SOLICIT A DONATION

When: Fridays 1:30 to 3:00 PM
Where: Laguna Beach Senior Center 330 Third Street Laguna Beach
Cost: FREE - FREE - FREE - FREE
Reservations: Laguna Beach Community Foundation, leave a message at 949-715-8223 or e-mail your RSVP to info@lagunabeachcf.org

04-08-11 Introduction and Quiz
04-15-11 Annuities and Mutual Funds
04-22-11 Financial Planning 1
04-29-11 Financial Planning 11
05-06-11 Fixed Income Investing
05-13-11 Equity Investing
05-20-11 Long Term Care
05-27-11 Investment Rules & Stock Market Contest

Peter Kote
Peter Kote and Michael DeKovner
David Duttonhofer and Kirk Ito
David Duttonhofer and Kirk Ito
Mike Nozzarella
Laura Tarbox
Carol Ann Burr
Peter Kote & Kirk Ito